



EXACOMPTA CLAIREFONTAINE

ETIVAL-CLAIREFONTAINE, 13 September 2021

EFFECTIVE TRANSFER OF SHARE TO EURONEXT GROWTH PARIS

Exacompta Clairefontaine today announces that its application for admission of its shares to trading on Euronext Growth Paris was approved by the Euronext Admissions Team on Monday 6 September 2021.

On 27 May 2021 Exacompta Clairefontaine announced its intention of transferring its share to a market more suited to its size, thereby incurring fewer regulatory constraints and lower listing costs while continuing to benefit from the advantages offered by financial markets.

The Company will continue to provide true and accurate information by publishing all inside information in accordance with the European market abuse regulation (MAR).

CIC Market Solutions has been chosen to act as Listing Sponsor to assist the Company in respect of its listing on Euronext Growth Paris.

The French version of the Information Document drawn up for the purposes of the transfer may be found on the Company website at <https://www.exacomptaclairefontaine.fr/actionnaires/> under "Informations réglementées".

The share ISIN remains unchanged (FR0000064164) and the ticker symbol will change to ALEXA.

The timetable for the transfer to Euronext Growth is as follows:

13 September 2021

- Issue of press release by the Company and online publication of the Information Document
- Issue of Euronext notice announcing the delisting of the Company share from Euronext Paris
- Issue of Euronext notice announcing the admission of the Company share to trading on Euronext Growth Paris

15 September 2021

- Delisting of Company share from Euronext Paris (before start of trading)
- Admission of Company share to trading on Euronext Growth Paris (at start of trading)